

From concept to service, a single platform for forward power, compute and fiber capacity reservations.

OVERVIEW

Mazipan OS enables institutional buyers to reserve future power, compute and fiber capacity before it is built. Forward reservations provide a governed record of prospective demand and commitments that can support project development, financing and construction.

The platform connects project sponsors, capacity buyers, escrow agents, insurers, lenders, equipment manufacturers, contractors and public agencies in shared, role-based workflows. Mazipan OS provides orchestration and transaction infrastructure. It is not a project developer, EPC contractor or provider of regulated financial services.

HOW THE PLATFORM WORKS

PLATFORM LAYER	PURPOSE
Demand	Declare demand and reserve future capacity
Credit	Determine reservation eligibility and deposit requirements using buyer credit tiers
Insurance	Coordinate project and reservation risk coverage through independent brokers
Escrow	Safeguard reservation deposits with an independent escrow agent
Financing	Make governed demand and project evidence available to authorized lenders
Backstop	Record qualifying credit support for project obligations, including applicable disclosures
Intelligence	Provide lender, insurance and market information from the project record
Capital markets	Support data-only connections with downstream venues; no order routing

PROJECT LIFECYCLE



Each project has an organized operational record for milestones, reservations and authorized counterparties. Independent administrators, auditors and valuation firms remain responsible for their respective determinations.

INSTITUTIONAL WORKSPACES AND ACCESS

Organizations access their authorized workspaces through one sign-in. Fees are flat, published by role, and do not depend on the value of capacity sold or capital raised.

WORKSPACE	ACCESS / SEAT FEE
Sponsor / Developer	\$25,000 per project per year from opening for reservations, including three named seats (\$5,000 per additional seat); concept-stage listings free; discounted 2-, 3- and 5-year terms when prepaid
OEM / EPC	Complimentary pilot; thereafter \$15,000 first seat and \$7,500 each additional seat
Buyer Portal	Free for up to three seats per buyer organization
Escrow, Advisor and Public / Development Agency	Free
Facility Providers / Lenders	Custom enterprise access via Lender Intelligence; invitation or by agreement

HOW A CAPACITY RESERVATION WORKS

- 1. Credit eligibility.** The buyer is assigned a credit tier before reserving capacity.
- 2. Security amount.** The required deposit reflects the credit tier, a reservation-size minimum and a sponsor-set floor. Eligible strong-credit buyers may instead provide a standby letter of credit.
- 3. Agreement and escrow.** The buyer signs a Capacity Reservation Agreement (CRA) and provides a Capacity Escrow Deposit (CED) to the independent escrow agent.
- 4. Deposit earnings.** The escrow agent's annual fees are paid from deposit interest; any shortfall is paid by the buyer, and remaining interest belongs to the buyer.
- 5. Milestone protection.** The deposit is returned in full if the sponsor misses an agreed milestone and the cure period expires, or if the long-stop date passes.

Buyers pay no Mazipan OS platform fee on reservations. Deposit and letter-of-credit arrangements are subject to applicable agreements and the escrow agent's commercial acceptance.

PROJECTS, PARTNERS AND CONTACT

Mazipan OS is in its institutional pilot phase. Featured projects are organized by development stage. Alaska IDI (Integrated Digital Infrastructure), a development-stage flagship project, contemplates approximately 1 GW in Phase 1 with a longer-term scale of up to 10 GW. A listed project is not necessarily permitted, financed or built.

Marsh McLennan is the preferred insurance advisor for the institutional pilot framework. Truist Bank (A1) is the designated escrow agent for Capacity Escrow Deposits. Services are provided by the relevant independent institutions under separate agreements.

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